

## Pension Administration & Consulting Professionals Proven leaders in developing and providing quality TPA/ERISA services nationwide!



## Five Star Focus – Excellent comprehensive <u>Third-Party Administration and Consulting Services</u>

- DC and DB Qualified Retirement Plan Feasibility, Design, & Implementation
- Annual Administration & Participant Recordkeeping
- Comprehensive Compliance & Testing Services / Annual Form 5500 Services
- On-Going Consulting Services full-service ERISA experience
- Legal Document Maintenance Services & Consulting

**Experienced, Knowledgeable, & Caring Staff -** Our staff has over 75 years of combined experience in the administration of qualified retirement plans and a firmly established record of accurate, responsive and unfailingly courteous service. Technology is an awesome thing that we believe should be used to provide the most progressive services possible to our clients! On the other hand, we believe some things should NEVER change – like quality, professional, and personal service with a smile!

Competitive Fees. Call or email us at <a href="https://www.pyrastarpensiongroup.com">www.pyrastarpensiongroup.com</a> for <a href="fees at a Glance">Fees at a Glance</a> to give you an idea of the approximate, overall cost of annual administration based on your plan's design and the actual number of participants in it. Our costs are fully disclosed in a simple fee schedule with no hidden costs or surprises and No Set-up or Changeover Fees.

Clear & Accurate Records - The Annual Administration and compliance records are kept and presented in an order that is clear and easy to understand. The orderly and comprehensive reports are proven to be less time consuming (and therefore less costly) for anyone who may need to review or audit them -- from in-house staff review to CPA audits to government agency reviews. In addition, our staff is always available for direct assistance in plan reviews as part of our basic Annual Administration services.

Our staff's legal background & experience saves time and money – PyraStar's unique ability to offer such comprehensive services and knowledgeable care of your plan at such affordable prices comes only as a result of many years of HANDS-ON experience in EVERY realm of plan operation and ERISA compliance. For over 30 years, our staff has served on national advisory committees and worked with specialized legal teams in interpreting and decoding massive pension legislation. As a result, our clients save TIME and MONEY by calling us directly to discuss ERISA issues and to quickly answer questions that other TPA's usually refer to higher cost attorneys. PyraStar gets you the answers and information you need – quick and accurately, usually with just 1 phone call!



## **Need MORE reasons to choose PyraStar Pension Group?**

In-house programming and service development offers maximum Flexibility – All of our Administration software is either developed or maintained in-house which allows total flexibility in YOUR presentations and plan operations. There are NO PROBLEMS in trying to retro-fit your plan design or creative communications to canned or pre-packaged software.

Unlimited Phone Assistance, No-Surprise Fees – Our Annual Fee includes UNLIMITED phone calls for plan audit assistance and any other phone assistance with your team of service providers. Our job is to make YOUR job easier, and we believe that sharing information and working with and ON your team is more cost- efficient and less stressful for everyone.

Aggregate Testing Services and other requirements – Our Annual Fee also includes all AGGREGATE testing services as well as many other contingency reports that may be required by your plan(s). Other TPA's typically charge significant additional fees for aggregated services or any reports aside from the basic reporting requirements. BOTTOM LINE: PyraStar provides MANY MORE services under the simple Annual Fee than other providers and there are NO SURPRISE fees.

**Termination Packages** – PyraStar Pension Group, Inc. provides full Termination/Distribution packages to ALL terminated participants as part of the Participant Services. Processing plan distributions can be confusing, and the timing and language of required notification to individuals may vary widely. When you choose PyraStar as your TPA, you can rest assured that EACH INDIVIDUAL receives appropriate and timely termination documents.

**ALWAYS Timely and Accurate** – First things first! PyraStar establishes a calendar based specifically on your plan needs and internal operations to assure that you never miss a deadline. Your personal account representative, with the help of a qualified peer review team, will keep you on track, on time, all the time!







Proud Members of ASPPA, National ESOP Association, New South Chapter, NCEO, AICPA, GA Society of CPAs

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